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July 18, 2025

VIA ELECTRONIC UPLOAD

El Paso County
Planning and Community Development
Attn: Kari Parsons
2880 International Circle
Colorado Springs, Colorado 80910

RE: Updated Letter of Intent in support of the formation of Triple H Ranch Metropolitan District Nos. 1 through 3.

Dear Ms. Parsons:

The proposed formation of Triple H Ranch Metropolitan District Nos. 1 through 3 (collectively, the “Districts”) encompasses two parcels containing approximately 760 acres of land generally located on the northside of Jones Road between Murr Road and Peyton Highway with Schedule Nos. 3300000168 and 3300000388 (“Triple H Property”). Ultimately, the Districts are anticipated to consist of approximately 244 single family residential units. The number of anticipated residential units remains an estimate and may be altered depending on the final outcome of the development approval process. We respectfully request consideration of the Districts at the next possible public hearing of the Board of County Commissioners (the “Board”) of the County of El Paso (the “County”) in an attempt to have a November 4 formation election.

A. Purpose of the Districts

The primary purposes of the Districts is to provide for the construction, installation, completion, financing, partial ownership, operation, and maintenance of public improvements including, but not limited to, on and off-site streets, roadway, water, hydrants, stormwater and drainage, landscaping, and park and recreation improvements, and to provide services and exercise powers provided for metropolitan districts authorized by the Special District Act, pursuant to Title

13511 NORTHGATE ESTATES DRIVE
SUITE 250
COLORADO SPRINGS, COLORADO 80921



211 EAST MAIN STREET
SUITE 1
OAK CREEK, COLORADO 80467

32, C.R.S. The creation of the Districts will ensure the costs of the public improvements are shared by the property owners and taxpayers directly benefitting from such public improvements. Furthermore, the creation of the Districts is necessary to serve the Triple H Property because there are currently no other governmental entities, including the County, located in the immediate vicinity of the Districts that consider it desirable, feasible, or practical to undertake the planning, design, acquisition, construction, installation, relocation, redevelopment, and financing of the public improvements needed to serve the Triple H Property.

To the extent any of the facilities and improvements developed by the Districts are dedicated to and accepted by the County or other entities having jurisdiction, the County or other entities shall own, operate and maintain such accepted facilities and related improvements. The Districts shall be authorized to own, operate, and maintain any facilities and improvements not otherwise dedicated to and accepted by any applicable public entity acting as a Provider Jurisdiction (as defined in the proposed Service Plan), subject to any County rules and regulations.

B. Justification and Information Regarding Multiple District Structure

A multi-district structure is being utilized to allow and aid the development to occur in phases. The multi-district structure will accommodate delays in development and will provide a coordinated approach to infrastructure financing by segregating the bonds to completed portions of the development instead of being forced to issue bonds too early in the project. District No. 1 is anticipated to function as the operating district to coordinate the operation and maintenance of the Public Improvements for all Districts, and District Nos. 2 and 3, in coordination with District No. 1, will finance the operation and maintenance of the Public Improvements. District Nos. 1-3 will enter into an intergovernmental agreement to govern the roles and responsibilities of each district. To accommodate the phasing of the development and to accommodate the equitable distribution of costs and bond issuances, the creation of two financing districts is appropriate with the third district operating as the operations district. This allows the project to be reasonably broken into two phases, which allows for more effective time-oriented issuance of bonds compared to utilizing only one district. Moreover, the third district simply being an operational district allows for unified operations after near completion of the entire Project. As such, three districts offers the best foundation for the development of the Project without being too many or too few.

The Districts will be Conventional Representative Districts in order to maximize opportunities for full representative participation on the part of future eligible electors. However, because many of the critical financing decisions will be made prior to the existence of resident electors, there is the further intent to allow for reasonable and constructive ongoing notice to future property owners of the probable financial impacts associated with owning property within the Districts. The primary purpose of District Nos. 2 and 3 will be to finance the construction of these Public Improvements. Additional major purposes will include operations and maintenance of the Public Improvements not otherwise dedicated to the County, District No. 1, or third-party entities for ownership and/or ongoing operation and maintenance. It is anticipated that the primary purpose of District No. 1 will be to take over operations and maintenance services for the property within District Nos. 2 and 3 once each phase in those districts is nearing completion. The intent of District No. 1 as an overlay district is to allow residents from District Nos. 2 and 3 to be elected to District No. 1's board of directors and control the entire property area that encompasses District Nos. 2 and 3, which would create uniformity across the entire property area.

District No. 1's boundaries shown in this Service Plan represent the expected final boundaries at build out.

The financial requirement to develop the Project and then maintain the infrastructure is at a level that a private entity, like the Applicant, would have a difficult time shouldering such costs, especially the initial costs, in a manner that would cause the Project to be economically feasible and to provide residential living at a cost-effective price. Utilizing the financing and operation/maintenance ability of a metropolitan district will allow for the Project to be economically feasible for the Applicant to undertake while decreasing the financial burden and cost for perspective residential purchasers. Additionally, the utilization of metropolitan districts will provide the residents more local control over the Project in the future, whether involving infrastructure or covenant enforcement.

There are currently no other private or governmental entities located in the immediate vicinity of the Districts that consider it desirable, feasible, or practical to undertake the planning, design, acquisition, construction installation, relocation, redevelopment, and financing of the Public Improvements needed for the Project. High Plains Metropolitan District ("High Plains") is a metropolitan district that is located adjacent to the Project and, in theory, has the potential to provide the needed services and financing to the Project. However, investigation into this option was conducted and a meeting was had with principals. It was determined that High Plains is not in a position to provide any services to the Project.

As it currently stands, High Plains does not own the water rights underlying the district to supply the residents of High Plains. Some of the water rights are owned by Mid-Colorado Investments, LLC ("MCI"). The attached **Exhibit A** shows the location of the High Plains boundaries. The attached **Exhibit B** shows the parcel in High Plains that MDI specifically owns the underlying Denver Basin groundwater. The attached **Exhibit C** deed explains the reservation of water rights by MCI for this parcel. Additionally, permits for wells in the name of MCI (attached hereto as **Exhibits D** and **E**) were issued that utilize water under all of Section 17 and under the majority of the north half of Section 18, Township 13, Range 63 West of the 6th P.M. to serve the Sage Water Users Association contiguous to the east. **Exhibit F** shows the extent of the underlying water rights claimed by MCI with the issued permits. **Exhibit G** shows the properties where the underlying water has been determined by the Colorado Ground Water Commission in the names of entities and people related to High Plains that could be used by High Plains if those entities and people allow for the use by High Plains in the future. This leaves a large parcel in the east that has yet to see a Ground Water Commission determination completed or permits issued for use of its underlying water.

Another important factor in the inability of High Plains to provide service to the Project is that MCI filed for Chapter 11 bankruptcy on March 31, 2025, apparently because the state has required MCI to complete system improvements, but they are currently unable to obtain the necessary easements to do so and may also not be financially able. Such bankruptcy petition is attached hereto as **Exhibit H**. Moreover, **Exhibit I** shows the ownership breakdown of the land within High Plains. This demonstrates the fragmented ownership already within the district with interested parties and non-interested parties. This could be a significant hurdle for approvals, development, and planning that the Applicants do not want to be dependent on, nor do they want to have to navigate such situation with no guarantees of success.

Finally, there is no public infrastructure owned by High Plains; all assets are privately held, and High Plains is significantly behind as concerns planning and infrastructure preparation compared to the Applicant in this matter. To highlight this point, it should be noted that High Plains has been in existence since 2006 and has not seen any development within its boundaries. As such, High Plains does not offer a viable means forward to serve the Project.

C. Development and Financial Plans

The owner and developer of the Triple H Property is P760 Land, LLC. Preparation of the Districts' supporting documentation was provided by the Districts' organizers. Cost estimates for the proposed public improvements were compiled and generated by Developer representative Classic Consulting Engineers & Surveyors, LLC, who have experience in estimating development costs and completing similar improvements. It should be noted, though, that such cost estimates are preliminary in nature and the ultimate costs may increase or decrease depending on numerous factors, many of which are out of Developer's control. In particular, these initial cost estimates only include the public improvement portion of costs and the total project improvement costs may be significantly higher. To demonstrate the Districts' ability to finance the public improvement portion of costs of the project, a financial plan is attached to the Service Plan as Exhibit D. This financial plan and the cost estimates provided in Exhibit D to the Service Plan are meant to show the capacity of the Districts to issue debt. Any debt the Districts issue will be within the limitations of the text of the Service Plan.

Additionally, with the prior written consent of the County, the District is requesting the option to form a Special Improvement District to finance additional public improvements in the District via an assessment lien secured transaction. For an assessment lien transaction, lots are assessed for a portion of the cost of the additional improvements to the extent the property is specially benefitted from the improvements. A lien in the amount of the special benefit to the property is placed on each lot. The liens placed on the land securing the assessment transaction will then be cleared (paid in full) prior to transfer of a lot to the end user (homeowner). Revenues generated from assessments will not be used to secure the repayment of the District's general obligation bonds. Thus, we have not included an assessment lien financial plan in the submittal and expect that any assessment lien transactions will not count against the total debt limitation of the District.

The Developer and the Districts intend to work with applicable service providers to obtain the necessary consents and/or approvals (as necessary) for the provision of public services to the Districts including, but not limited to, fire protection services. It is anticipated that the Districts will cooperate with the applicable fire districts in regard to placement and construction of any requested or needed firefighting infrastructure, including hydrants. Additionally, the Developer and the Districts intend to coordinate the completion of the necessary public improvements in compliance with any approved development plans obtained by, or for the benefit of, the Districts.

D. Compliance with County Master Plan

Master Plan

The Districts are being formed to provide for funding, infrastructure, and services for the development of the project in compliance with the El Paso County Master Plan ("Master Plan"). The

initial sketch plans and project plans are to maintain the Large-Lot Residential framework set forth in the El Paso County Master Plan with single family residences on lots of 2.5 acres in size and larger. This maintains the El Paso County's desired rural nature of the location and keeps the project consistent with neighboring properties and the area where it is located. The project will also benefit El Paso County by providing needed additional housing for residents of El Paso County. Additionally, this development is occurring in an area designated as a priority development area within a designated new develop area of change pursuant to the El Paso County Master Plan.

Water Master Plan

The Developer asserts that the land plan for the property within the Districts' boundaries will reference the El Paso County's Water Master Plan goals and implementation strategies to incorporate efficiency and conservation, especially because the area that the Districts will be located is within the Denver Basin aquifers system, Region 3 of the El Paso County Master Plan.

The project will be served by water derived from the underlying Denver Basin aquifers by means of a central water system. The water system will employ redundant equipment and power generation for critical facilities in order to ensure dependability. There project will see the construction of a Laramie-Fox Hills well and an Arapahoe well, along with additional wells as may be necessary, to effectively and reliably supply water to the central system. The amount of water underlying the Triple H Property should be sufficient to meet the needs of the development for the planned 300 years. It is possible that future connections with neighboring water supply systems may occur in order to best maximize the water resources in the area.

The Districts will likely utilize tiered water rates to help encourage and reduce water usage. Additionally, water restrictions can be implemented during drought years and when infrastructure repairs and maintenance are required that will reduce available water supplies.

Wastewater will be handled and treated through individual onsite non-evaporative septic systems located on each lot.

More detailed information and studies regarding quality, source water monitoring, strategies regarding regional planning goals and dependability/redundancy will be provided in the Preliminary Plan phase.

In addition to the regional water resource perspective, local efforts by the end-users will be analyzed pertaining to the following elements to help promote sustainable use of the aquifer shares for the project:

- Plumbing systems requiring low flow fixtures meeting or exceeding standards
- Local water re-use systems
- Low impact irrigation/low flow irrigation or xeriscape
- Smart watering and usage meters
- Home-owner water conservation landscape incentives
- Climate and elevation restricted plantings
- Community-wide rain gardens and bio-retention

E. Service Plan Conformity

The Applicant intends that this Service Plan shall be in conformity with the applicable standards contained in C.R.S. § 32-1-203 and shall be compliant with all applicable County rules and regulations including, but not limited to County requirements for notice, publication, hearings, and policies and procedures of the County for approval of a metropolitan district service plan. All pertinent facts, matters and issues shall be submitted to the County and evidence satisfactory to the County that each of the following was presented:

1. There is sufficient existing and projected need for continued organized service in the area to be served by the Districts;

The purpose of the Districts is to finance and construct certain public improvements and to provide other additional services necessary to support the Triple H Property. The proposed improvements and services are not available to the community through the County or other existing quasi-municipal corporations, including special districts, within a reasonable time and on a comparable basis. Further, to develop the area, significant investment is needed in public infrastructure, including but not limited to water system improvements, stormwater and drainage improvements, street and roadway improvements, and park and recreation improvements. Financing and constructing these improvements through the Districts will lower costs and ensure the costs are spread among those in the community that will benefit from such development.

2. The existing service in the area to be served by the Districts is not adequate for present and projected needs without the organization of the Districts;

The proposed improvements and services are not and will not be available to the community through the County or other existing municipality or quasi-municipal corporations, including special districts, within a reasonable time and on a comparable basis.

3. The Districts are capable of providing economical and sufficient services to the area it intends upon serving and/or financing the public improvements which shall be dedicated to and accepted by the County, or other Provider Jurisdiction;

The formation of the Districts will ensure that the public improvements and other services are sufficient to support the community. The Districts will also ensure the public improvements are constructed within a reasonable period of time for the benefit of the property owners, taxpayers, and residents located in the community. In addition, the public financing tools available to the Districts will help lower the costs of the public improvements.

4. The area to be included within the Districts has, or will have the financial ability to discharge the proposed indebtedness of the Districts on a reasonable basis within the mill levy caps and restrictions provided by the County rules and regulations.

The estimated costs of the improvements and facilities to be constructed, installed, and/or acquired by the Districts are set forth in the Service Plan. The Districts will be limited to issuing debt within the confines of the Service Plan and limited to the amount the Districts can reasonably pay from the revenue derived from the debt service mill levy and other legally available revenue. In other words, the anticipated issuance of debt and repayment will be based upon the projected development within the Districts' boundaries, which will allow the Districts to finance the facilities identified in the Service Plan and allow the Districts to discharge the proposed indebtedness on a reasonable basis.

5. Adequate service is not, and will not be, available to the area through the County or other existing municipal or quasi-municipal corporations, including existing special districts, within a reasonable time and on a comparable basis;

The proposed public improvements and services the Districts will provide are not available to the area through the County or other existing municipality or quasi-municipal corporation, including special districts, within a reasonable time and on a comparable basis.

6. The facility and service standards of the proposed Districts are compatible with the facility and service standards of the County;

All proposed facilities and services will be constructed in accordance with the standards and specifications of El Paso County, the State of Colorado, and any other appropriate jurisdictions.

7. The proposal is in substantial compliance with the County master plan.

The Developer has reviewed the County's Water Master Plan and the County's Water Plan and is aware of the County's desire to, *inter alia*, encourage cooperation and planning among water service providers, to protect and preserve water supplies, to promote water conscious developments, and to keep development consistent within and with designated development locations. The Developer contends that the project is compatible with the County's vision for the future and complies with the policies necessary to achieve sustainable growth within the County as expressed in El Paso County's Water Master Plan and Master Plan.

8. The creation of the proposed Districts is in the best interests of the area proposed to be served.

The proposed public improvements and services necessary to serve the Triple H Property are not and will not be available to the area through the County or other existing municipality or quasi-municipal corporation, including special districts, within a reasonable time and on a comparable basis. The formation of the Districts will ensure that the public improvements and services are sufficient and constructed within a reasonable period

F. Major Service Plan Points

- There are approximately 760 acres within the boundaries of the Districts.
- The anticipated development is for 244 single family residential units with one location containing water facilities, another location as park/open space, along with a trail system throughout.
- Completion of an estimated \$32,033,849.00 (in 2025 dollars) in public improvements including, but not limited to, on and off-site streets, roadway, water provision infrastructure, hydrants, stormwater and drainage, landscaping, and park and recreation improvements, of which it is estimated that \$28,844,348.00 (in 2025 dollars) are district-eligible public improvement costs.
- The initial estimated cost of \$32,033,849.00 for public improvements is a preliminary estimate. Such costs may increase or decrease in the future depending on numerous factors not within control of the Developer. In particular, these cost estimates only include the public improvement portion of costs and the total project improvement costs (including items such as dry utilities) will be significantly higher and will materially increase the overall costs.
- The requested debt authorization of \$37,000,000.00 is reasonably more than the projected costs for public improvements in order to allow for inflation, contingencies, unanticipated changes, and changes in development buildout and absorption from the date of approval of the Service Plan.
- The maximum period of maturity for any issuance of debt shall be 30 years (excluding Developer funding agreements).
- Maximum aggregate mill levy of 65 mills, consisting of a debt mill levy of 50 mills, an operation mill levy of 10 mills, and 5 mills for covenant enforcement.
- Debt is proposed to be issued in one or more series of bond issuances to allow for financing of constructed infrastructure and expedient completion of the overall project.
- There are no current residents within the boundaries of the Districts and no debt or bonds have yet been issued.
- The Districts shall have the powers allowed by the Special District Act and those that are consistent with other El Paso County metropolitan districts.
- Public improvements will be constructed in accordance with El Paso County standards and specifications.

G. Conclusion

The organization of the Districts is in the best interests of the future residents of the area. The Districts will ensure that public improvements are properly constructed, that development and absorption will occur with as little delay as possible, and that tax revenue is sufficient to pay for the costs of the public improvements as well as ongoing maintenance, repairs, and operations.

Sincerely,
MONSON, CUMMINS, SHOHET & FARR, LLC

/s/ Ryan W. Farr

Ryan W. Farr, Attorney

Exhibit A to LOI

Triple H Ranch Metro Districts

Legend

 High Plains Ranch Metro District

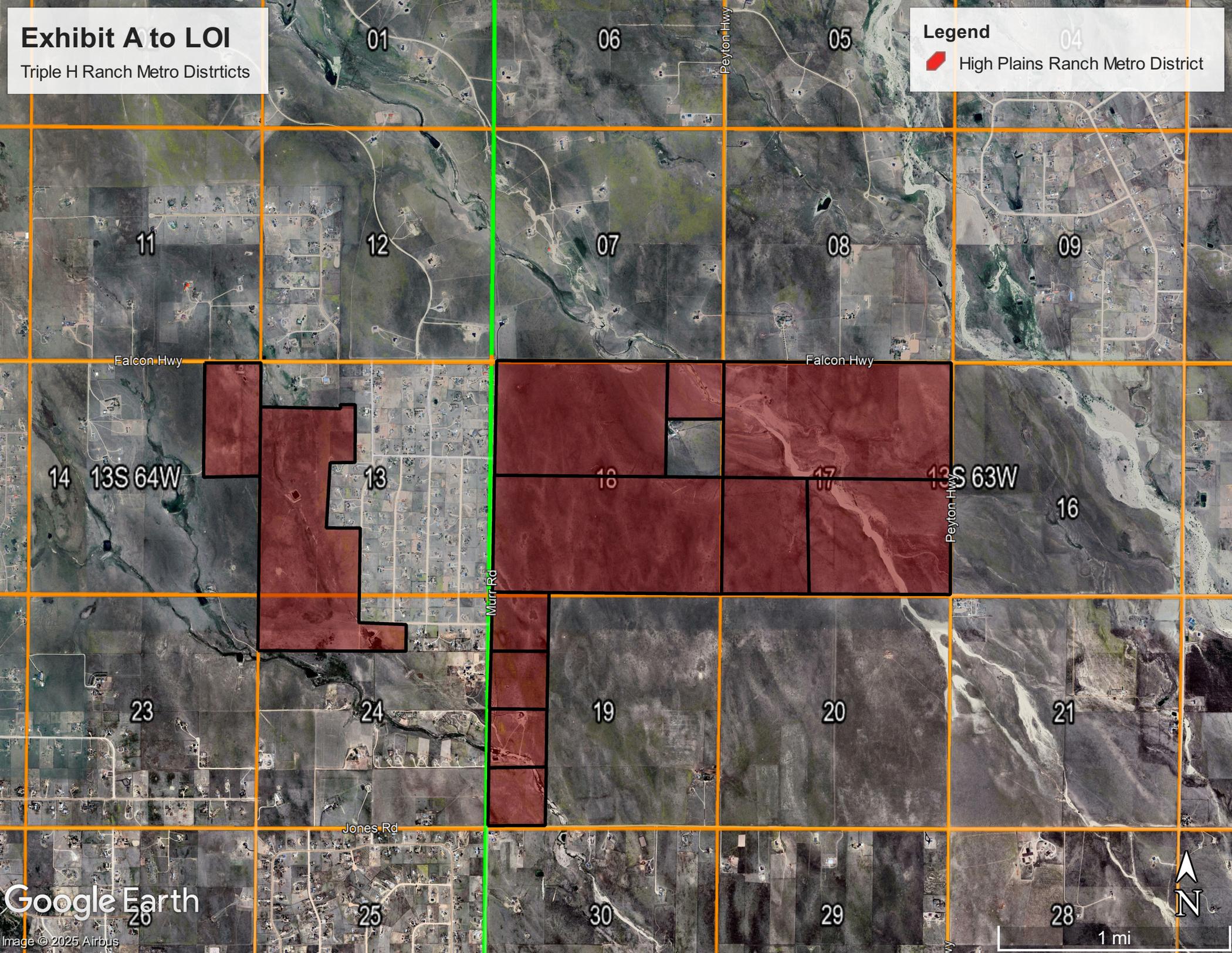


Exhibit B to LOI

Triple H Ranch Metro Districts

Legend

-  High Plains Ranch Metro District
-  Water Rights Owned by Mid-Colorado Investments

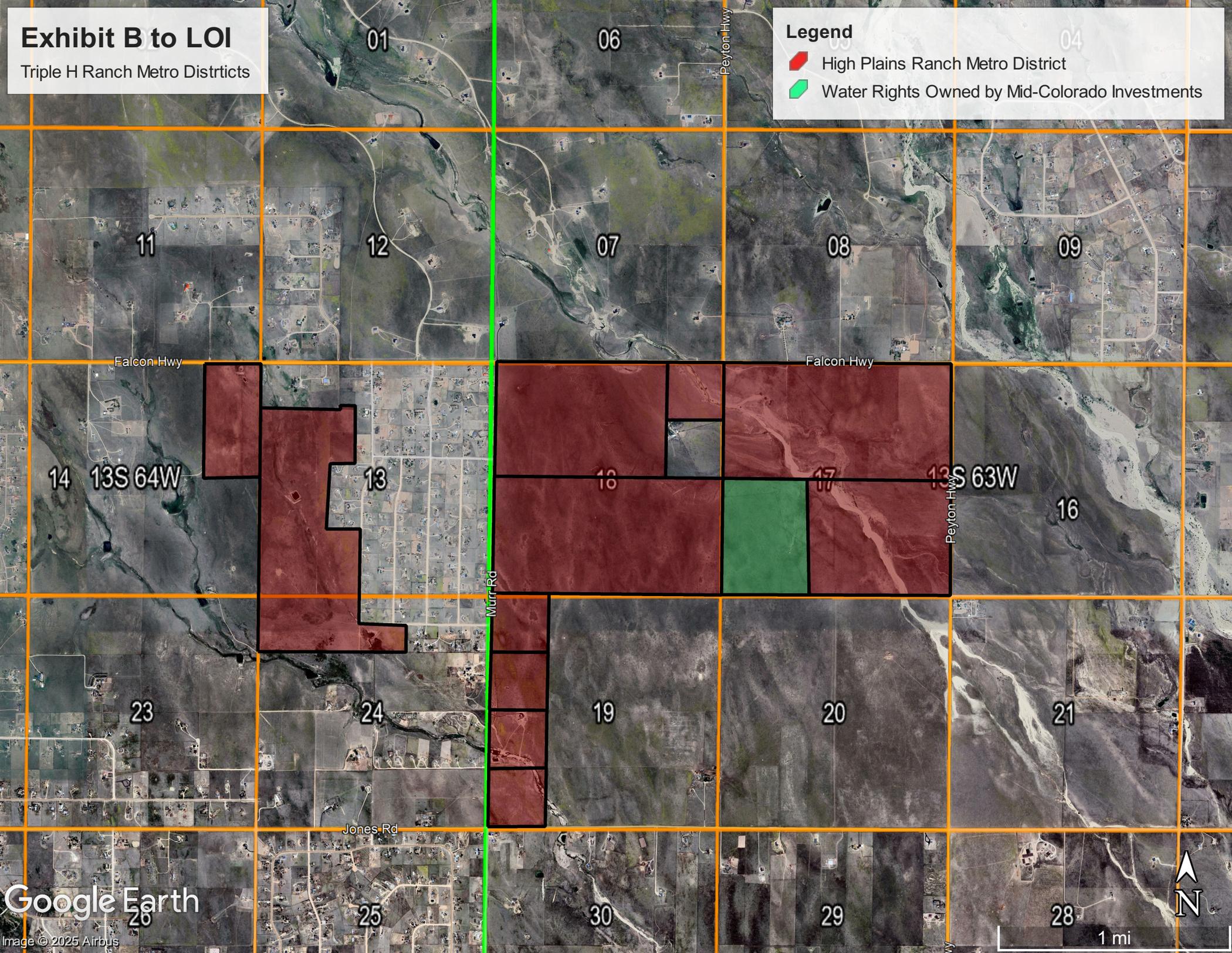


EXHIBIT C

LOI Triple H Ranch Metro
Districts

218134493 11/20/2018 9:49 AM
PGS 1 \$13.00 DF \$0.00
Electronically Recorded Official Records El Paso County CO
Chuck Broerman, Clerk and Recorder
TD1000 N

CONVEYANCE OF INCHOATE RIGHTS TO WATER

Whereas, on October 31, 2003 Mid-Colorado Investment Company, Inc. (herein "Grantee") sold to Lindsay J. Case (herein "Grantor") by warranty deed recorded on November 4, 2003 in the records of the El Paso County Clerk and Recorder at Reception No. 203260823 ("2003 Deed") an approximately 80 acre tract of land in El Paso County described as the E1/2 SE1/4 Section 7, T, 13 S., R. 63 W., 6th P.M. (the "Property"); and

Whereas, Grantee reserved from that conveyance by contract the inchoate right of Grantee to appropriate the water in the Denver, Arapahoe, and Laramie-Fox Hills aquifers underlying the Property, but no recording in the records of the El Paso County Clerk and Recorder was made at that time; and

NOW THEREFORE, for \$10.00 and other good and valuable consideration, Case hereby conveys to Mid-Colorado Investment Company, Inc., all of the water conveyed to Grantor in that certain 2003 Deed underlying the Property including any inchoate rights owned by Grantor and previously reserved by Mid-Colorado in the Denver, Arapahoe, Laramie-Fox Hills aquifers underlying the Property.

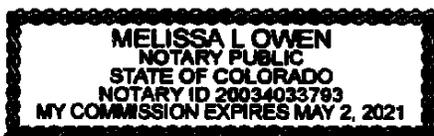


Lindsay J. Case

STATE OF COLORADO)
COUNTY OF EL PASO) ss.

The foregoing instrument was acknowledged before me this 7 th day of September , 2018 by Lindsay J. Case. WITNESS my hand and official seal.

(Seal)



Notary Public

Name:



Address:

1026 Pikes Peak Ave #200
Colorado Springs, CO 80903

55072993



EXHIBIT D

LOI Triple H Ranch Metro Districts

FINDINGS AND ORDER OF THE GROUND WATER COMMISSION

Well Permit No.: 27745-F

LOCATION: NW¼ of the NW¼, Section 17, Township 13 South, Range 63 West, 6th P.M.

Owner of Record: Mid-Colorado Investment Company LLC

FINDINGS

1. Conditional Well Permit No. 27745-F was issued on October 3, 1984 to Mid-Colorado Investment Company LLC ("Applicant") for a maximum annual amount of water to be diverted not to exceed 230 acre-feet from beneath 1,160 acres of overlying land.
2. On September 30, 1985 the Applicant submitted a Statement of Beneficial Use (which was resubmitted on October 11, 1985) and a letter dated September 30, 1985, both of which made a claim for 190 acre-feet of annual diversions from the well under permit no. 27745-F.
3. On February 4, 1997 the Applicant submitted an application for an increase in diversions from the existing well in the amount of 293 acre-feet annually.
 - a. In evaluating the application the Commission determined that there was 483 acre-feet of water available annually for withdrawals by the well from beneath the 1,160 acres of overlying land, of which 190 acre-feet of annual appropriations were already appropriated by well permit no. 27745-F.
 - b. The Commission issued well permit no. 49185-F on November 5, 1997 for an additional appropriation from the well, above the amount permitted under 27745-F, in the amount of 293 acre-feet of allowed average annual amount of ground water to be withdrawn.
4. The above referenced Statement of Beneficial Use and letter submitted for permit no. 27745-F, and application resulting in issuance of permit no. 49185-F, constitute evidence that the Applicant considers well permit 27745-F to be valid for a maximum annual amount of water to be diverted not to exceed 190 acre-feet.

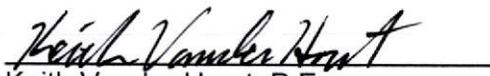
ORDER

Consistent with the applicant's and Commission's actions described above, well permit no. 27745-F is valid for a maximum annual amount of water to be diverted not to exceed 190 acre-feet.

Dated this 8th day of September, 2016.



Dick Wolfe, P.E.
Executive Director
Ground Water Commission


By: Keith Vander Horst, P.E.
Designated Basins Team Leader

Prepared by: KVH

**COLORADO GROUND WATER COMMISSION
FINDINGS AND ORDER**

IN THE MATTER OF AN APPLICATION FOR A CHANGE IN PLACE OF USE OF A WELL PERMIT

PERMIT NO.: 27745-F

APPLICANT: MID-COLORADO INVESTMENT COMPANY LLC

FINDINGS

In compliance with Section 37-90-111(1)(g), C.R.S., Mid-Colorado Investment Company LLC (hereinafter "Applicant") submitted an application for a change of water right to change the place of use of the well with Permit No. 27745-F. Based upon information provided by the Applicant and records of the Division of Water Resources, the Ground Water Commission finds as follows:

1. Permit No. 27745-F was issued on October 3, 1984 for a well, producing from the Arapahoe aquifer, with a permitted location at a point 80 feet from the North section line and 50 feet from the West section line in the NW1/4 of the NW1/4 of Section 17, Township 13 South, Range 63 West of the 6th P.M. The maximum permitted pumping rate is 150 gallons per minute, the maximum permitted annual appropriation is 190 acre-feet per year, and the permitted for use in a central water supply system for residential and commercial uses, including the irrigation of lawn, garden and landscape areas and the watering of livestock on range and pasture. The permitted place of use is the described 1160 acres described as the E1/2 of the SE1/4 of Section 7, the SW1/4 of Section 8, all of Section 17 and the N1/2 of Section 18 excluding therein the SE1/4 of the NE1/4, all in Township 13 South, Range 63 West and all lands in Sections 11, 12, 13, 24 and 25 which are serviced by the Sage Water Users Association.
2. The application, filed on November 9, 2015, requests to enlarge the place of use of the well with permit no. 27745-F to those lands described above and the E1/2 of the NE1/4 of Section 14, Township 13 South, Range 64 West, 6th P.M.
3. The proposed change has been published for two consecutive weeks in a paper of general circulation in the affected county in accordance with C.R.S. Section 37-90-112(1), and no objections were filed within thirty (30) days.
4. The proposed change in the place of use by the well with Permit No. 27745-F will not cause material injury to the existing rights of other appropriators.

ORDER

In accordance with C.R.S. Section 37-90-111(1)(g) and Designated Basin Rule 7.4.1, the Colorado Ground Water Commission orders that the application for a change in the place of use of the well with Permit No. 27745-F to the E1/2 of the SE1/4 of Section 7, the SW1/4 of Section 8, all of Section 17 and the N1/2 of Section 18 excluding therein the SE1/4 of the NE1/4, all in Township 13 South, Range 63 West and all lands in Sections 11, 12, 13, 24 and 25 which are serviced by the Sage Water Users Association and the E1/2 of the NE1/4 of Section 14, Township 13 South, Range 64 West, 6th P.M., is hereby approved.

Dated this 5th day of September, 2016.



Dick Wolfe, P.E.
Executive Director
Colorado Ground Water Commission

By: 

Keith Vander Horst, P.E.
Designated Basins Team Leader

COLORADO DIVISION OF WATER RESOURCES
 DEPARTMENT OF NATURAL RESOURCES
 1313 SHERMAN ST, RM 821, DENVER, CO 80203
 Main: (303) 866-3581 Fax: (303) 866-2223 dwrpermitsonline@state.co.us

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 AUG 09 2015
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 WATER RESOURCES STATE ENGINEER COLO
 WATER RESOURCES STATE ENGINEER COLO

Form GWS-45 (07/2013)

GENERAL PURPOSE
Water Well Permit Application
 Review instructions on reverse side prior to completing form.
 The form must be computer generated, typed or in black or blue ink.

1. Applicant Information

Name of applicant
 Mid-Colorado Investment Company, Inc.
 Mailing address
 15478 West Highway 24
 City
 Woodland Park State CO Zip code 80863
 Telephone # (area code & number) 719.687.5312 E-mail (online filing required) hagedorn@bajabb.com

2. Type Of Application (check applicable boxes)

Construct new well Use existing well
 Replace existing well Change or increase use
 Change source (aquifer) Reapplication (expired permit)
 COGCC Well Other: add area of use

3. Refer To (if applicable)

Well permit # 27745-F Water Court case # N/A
 Designated Basin Determination # N/A Well name or # N/A

4. Location Of Proposed Well

County
 El Paso NW 1/4 of the NW 1/4
 Section 17 Township 13 N or S N S Range 63 E or W E W Principal Meridian 6th
 Distance of well from section lines (section lines are typically not property lines)
 164 Ft. from N S 325 Ft. from E W
 For replacement wells only - distance and direction from old well to new well
 feet direction
 Well location address (Include City, State, Zip) Check if well address is same as in Item 1.
 vacant land -- no assigned address

Optional: GPS well location information in UTM format You must check GPS unit for required settings as follows:

Format must be UTM
 Zone 12 or Zone 13
 Units must be Meters
 Datum must be NAD83
 Unit must be set to true north
 Was GPS unit checked for above? YES NO
 Remember to set Datum to NAD83
 Easting _____
 Northing _____

5. Parcel On Which Well Will Be Located (PLEASE ATTACH A CURRENT DEED FOR THE SUBJECT PARCEL)

A. Legal Description (may be provided as an attachment):
 See attachment

B. # of acres in parcel C. Owner
 See attachment

D. Will this be the only well on this parcel? YES NO (if no list other wells)

27746-F, 49185-F

E. State Parcel ID# (optional):

6. Use Of Well (check applicable boxes)

Attach a detailed description of uses applied for.
 Industrial Dewatering System
 Municipal Geothermal (production or reinjection)
 Irrigation Other (describe): See attached
 Commercial

7. Well Data (proposed)

Maximum pumping rate 150 gpm Annual amount to be withdrawn 190 acre-feet
 Total depth 1050 feet Aquifer Arapahoe

8. Land On Which Ground Water Will Be Used

Legal Description of Land (may be provided as an attachment):
 See attachment
 (If used for crop irrigation, attach a scaled map that shows irrigated area.)

A. # Acres 3040 B. Owner See attachment

C. List any other wells or water rights used on this land:
 27746-F, 49185-F

9. Proposed Well Driller License #(optional):

10. Sign or Entered Name Of Applicant(s) Or Authorized Agent

The making of false statements herein constitutes perjury in the second degree, which is punishable as a class 1 misdemeanor pursuant to C.R.S. 24-4-104 (13)(a). I have read the statements herein, know the contents thereof and state that they are true to my knowledge.

Sign or enter name(s) of person(s) submitting application Date (mm/dd/yyyy)
 Alfred A. Hagedorn III 10/21/2015

If signing print name and title
 Alfred A. Hagedorn III, President

Office Use Only

USGS map name DWR map no. Surface elev.

Receipt area only

AQUAMAP Transaction #: 3672241 B
 WE Date: 11/02/2015 11:48:08 AM
 WR Transaction Total: \$300.00
 CWCB CHECK #1690 \$300.00
 TOPO
 MYLAR
 SBS

DIV 8 WD 10 BA 4 MD 12

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ADDENDUM TO WELL PERMIT APPLICATION

5.A. Parcel on which well will be located. In 1985, when the Laramie-Fox Hills aquifer well designated permit no. 27746-F was originally constructed, the Applicant, Mid-Colorado Investment Company, Inc., owned the following (approximately) 1,160 acres of land in T. 13 S., R. 63 W., 6th P.M. upon which the well was constructed:

Section 7: E1/2 SE1/4

Section 8: SW1/4

Section 17: all

Section 18: N1/2 except the SE1/4 NE1/4

Of the above-described land, Applicant now owns only the land in Section 18, the rest having been conveyed to third parties as described in 8.B. below. Mid-Colorado retained the inchoate and absolute rights to the Denver Basin water rights underlying all 1160 acres when it made its conveyances, except for the Denver aquifer water underlying the SW1/4 Section 7.

5.B. # of acres in parcel. The number of acres of land owned by Mid-Colorado, upon which well permit 27746 is located, was originally approximately 1,160 acres, but is now approximately 280 acres (the N1/2 of Section 18 except the SE1/4 NE1/4) due to subsequently conveyances.

6. Use of well: watering of livestock, water supply for a central water supply system for residential and commercial uses, including the irrigation of landscape areas and residential lawns and gardens. (Note: this does not represent a change from the previously approved uses.)

8. Land on which Ground Water Will Be Used. In this application, Applicant seeks the right to also use the water for the purposes described in 6. above on the E1/2 NE1/4 Section 14, T. 13 S., R. 64 W., 6th P.M., in addition to the previously approved locations consisting of the land described in 5.A. above as well as in parts of Sections 11, 12, 13, 25 and 25, as further described in cross-hatching (downward from right to left) in a map which is attached hereto as Exhibit A. The land sought to be added is shown on the same map in Section 14, and in an area in which the cross-hatching slopes downward from left to right.

8.A. # of acres. Approximately 3,040 acres.

8.B. Owners.

Lindsay J. Case: E1/2 SE1/4 Section 7; W1/2 SW1/4 and W1/2 E1/2 SW1/4 Section 17, all in T. 13 S., R. 63 W., 6th P.M.

Rickie Torrence and Gail Torrence: SW1/4 Section 8, T. 13 S., R. 63 W., 6th P.M.

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STATE ENGINEER
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Marksheffel-Woodmen Investments, LLC: N1/2 Section 17; SE1/4 Section 17, E1/2 E1/2 SW1/4 Section 17, all in T. 13 S., R. 63 W., 6th P.M.

Mid-Colorado Investment Company, Inc: N1/2 Section 18 except SE1/4 NE1/4, T. 13 S., R. 63 W., 6th P.M.

R. A. Case: E1/4 NE1/4 Section 14, T. 13 S., R. 64 W., 6th P.M. (This is the land for which permission is being sought in this application for use of the water from permit no. 27746-F.)

All other land shown on Exhibit A is land to which water is being, or will be, distributed by the Sage Water Users Association through a water system owned by such Association.

Sage Water Users System

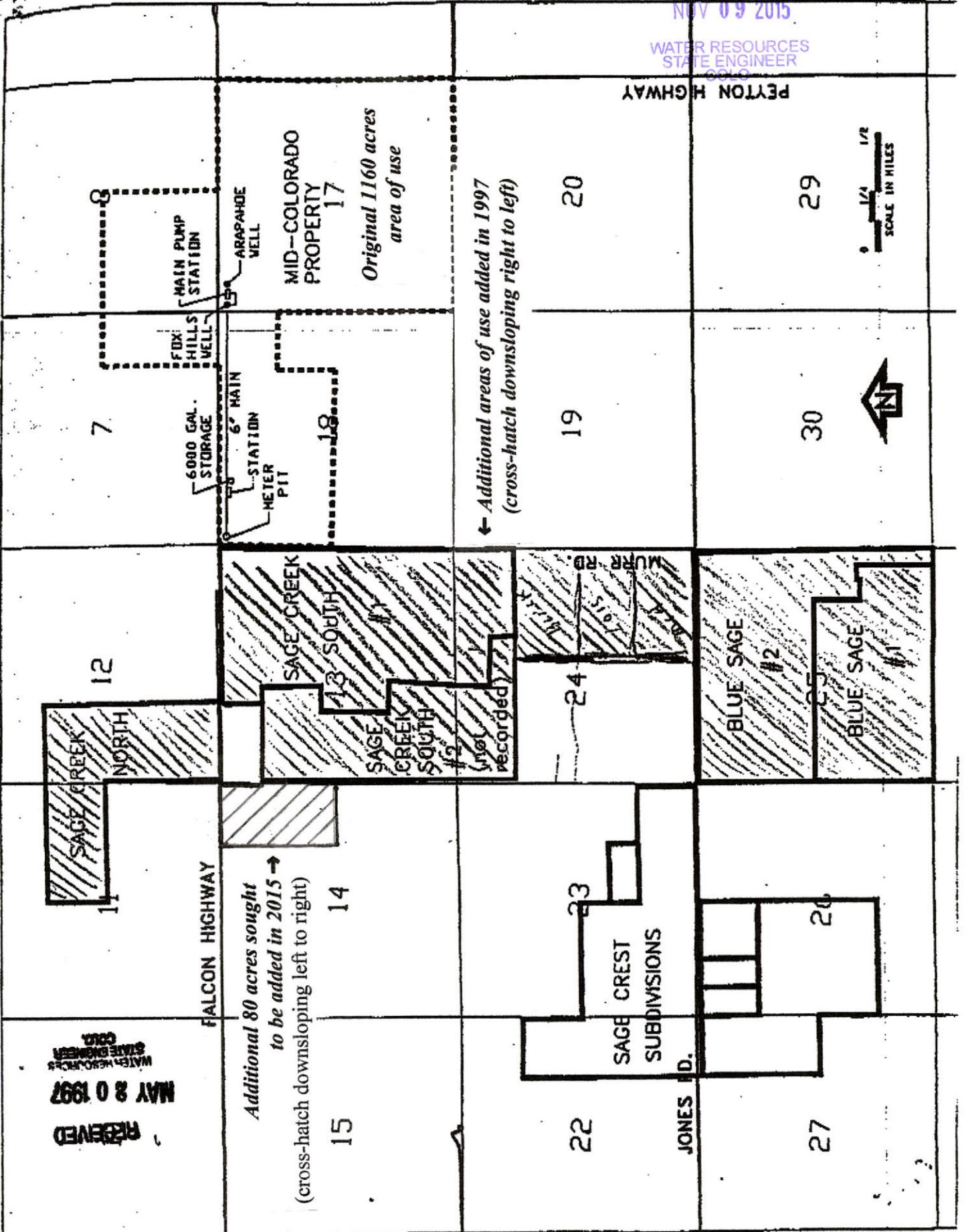
- EXHIBIT A -

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PEYTON HIGHWAY



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WATER RESOURCES
STATE ENGINEER
0010

Additional 80 acres sought
to be added in 2015 →
(cross-hatch downsloping left to right)

← Additional areas of use added in 1997
(cross-hatch downsloping right to left)

FALCON HIGHWAY

JONES RD.

EXHIBIT E

LOI Triple H Ranch Metro Districts

COLORADO GROUND WATER COMMISSION FINDINGS AND ORDER

IN THE MATTER OF AN APPLICATION FOR A CHANGE IN PLACE OF USE OF A WELL PERMIT

PERMIT NO.: 27746-F

APPLICANT: MID-COLORADO INVESTMENT COMPANY LLC

FINDINGS

In compliance with Section 37-90-111(1)(g), C.R.S., Mid-Colorado Investment Company LLC (hereinafter "Applicant") submitted an application for a change of water right to change the place of use of the well with Permit No. 27746-F. Based upon information provided by the Applicant and records of the Division of Water Resources, the Ground Water Commission finds as follows:

1. Permit No. 27746-F was issued on October 3, 1984 for a well, producing from the Laramie Fox-Hills aquifer, with a permitted location at a point 80 feet from the North section line and 100 feet from the West section line in the NW1/4 of the NW1/4 of Section 17, Township 13 South, Range 63 West of the 6th P.M. The maximum permitted pumping rate is 200 gallons per minute, the maximum permitted annual appropriation is 255 acre-feet per year, and the permitted for use in a central water supply system for residential and commercial uses, including the irrigation of lawn, garden and landscape areas and the watering of livestock on range and pasture. The permitted place of use is the described 1160 acres described as the E1/2 of the SE1/4 of Section 7, the SW1/4 of Section 8, all of Section 17 and the N1/2 of Section 18 excluding therein the SE1/4 of the NE1/4, all in Township 13 South, Range 63 West and all lands in Sections 11, 12, 13, 24 and 25 which are serviced by the Sage Water Users Association.
2. The application, filed on November 9, 2015, requests to enlarge the place of use of the well with permit no. 27746-F to those lands described above and the E1/2 of the NE1/4 of Section 14, Township 13 South, Range 64 West, 6th P.M.
3. The proposed change has been published for two consecutive weeks in a paper of general circulation in the affected county in accordance with C.R.S. Section 37-90-112(1), and no objections were filed within thirty (30) days.
4. The proposed change in the place of use by the well with Permit No. 27746-F will not cause material injury to the existing rights of other appropriators.

ORDER

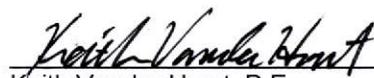
In accordance with C.R.S. Section 37-90-111(1)(g) and Designated Basin Rule 7.4.1, the Colorado Ground Water Commission orders that the application for a change in the place of use of the well with Permit No. 27746-F to the E1/2 of the SE1/4 of Section 7, the SW1/4 of Section 8, all of Section 17 and the N1/2 of Section 18 excluding therein the SE1/4 of the NE1/4, all in Township 13 South, Range 63 West and all lands in Sections 11, 12, 13, 24 and 25 which are serviced by the Sage Water Users Association and the E1/2 of the NE1/4 of Section 14, Township 13 South, Range 64 West, 6th P.M., is hereby approved.

Dated this 8th day of September, 2016.



Dick Wolfe, P.E.
Executive Director
Colorado Ground Water Commission

By:



Keith Vander Horst, P.E.
Designated Basins Team Leader

COLORADO DIVISION OF WATER RESOURCES DEPARTMENT OF NATURAL RESOURCES 1313 SHERMAN ST, RM 821, DENVER, CO 80203 Main: (303) 866-3581 Fax: (303) 866-2223 dwrpermitsonline@state.co.us		Form GWS-45 (07/2013)
GENERAL PURPOSE Water Well Permit Application Review instructions on reverse side prior to completing form. The form must be computer generated, typed or in black or blue ink.		<div style="display: flex; justify-content: space-around;"> <div style="text-align: center;"> <p>RECEIVED</p> <p>STATE ENGINEER</p> <p>WATER RESOURCES</p> <p>COLO</p> </div> <div style="text-align: center;"> <p>RECEIVED</p> <p>STATE ENGINEER</p> <p>WATER RESOURCES</p> <p>COLO</p> </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="text-align: center;"> <p>RECEIVED</p> <p>STATE ENGINEER</p> <p>WATER RESOURCES</p> <p>COLO</p> </div> <div style="text-align: center;"> <p>RECEIVED</p> <p>STATE ENGINEER</p> <p>WATER RESOURCES</p> <p>COLO</p> </div> </div>
1. Applicant Information Name of applicant Mid-Colorado Investment Company, Inc.		6. Use Of Well (check applicable boxes) Attach a detailed description of uses applied for.
Mailing address 15478 West Highway 24 City Woodland Park State CO Zip code 80863 Telephone # (area code & number) 719.687.5312 E-mail (online filing required) hagedorn@bajabb.com		<input type="checkbox"/> Industrial <input type="checkbox"/> Dewatering System <input type="checkbox"/> Municipal <input type="checkbox"/> Geothermal (production or reinjection) <input type="checkbox"/> Irrigation <input checked="" type="checkbox"/> Other (describe): <u>See attached</u> <input checked="" type="checkbox"/> Commercial
2. Type Of Application (check applicable boxes) <input type="checkbox"/> Construct new well <input checked="" type="checkbox"/> Use existing well <input type="checkbox"/> Replace existing well <input type="checkbox"/> Change or increase use <input type="checkbox"/> Change source (aquifer) <input type="checkbox"/> Reapplication (expired permit) <input type="checkbox"/> COGCC Well <input checked="" type="checkbox"/> Other: <u>additional area of use</u>		7. Well Data (proposed) Maximum pumping rate 200 gpm Annual amount to be withdrawn 255 acre-feet Total depth 1754 feet Aquifer Laramie-Fox Hills
3. Refer To (if applicable) Well permit # 27746-F Water Court case # N/A Designated Basin Determination # N/A Well name or # N/A		8. Land On Which Ground Water Will Be Used Legal Description of Land (may be provided as an attachment): See attachment
4. Location Of Proposed Well County El Paso Range NW 1/4 of the NW 1/4 Section 17 Township 13 N or S <input type="checkbox"/> N <input checked="" type="checkbox"/> S Range 63 E or W <input type="checkbox"/> E <input checked="" type="checkbox"/> W Principal Meridian 6th Distance of well from section lines (section lines are typically not property lines) 178 Ft. from <input checked="" type="checkbox"/> N <input type="checkbox"/> S 270 Ft. from <input type="checkbox"/> E <input checked="" type="checkbox"/> W For replacement wells only - distance and direction from old well to new well feet direction Well location address (Include City, State, Zip) <input type="checkbox"/> Check if well address is same as in Item 1. vacant land -- no assigned address		(If used for crop irrigation, attach a scaled map that shows irrigated area.) A. # Acres 3040 B. Owner See attachment C. List any other wells or water rights used on this land: 49185-F, 27745-F
Optional: GPS well location information in UTM format You must check GPS unit for required settings as follows: Format must be UTM <input type="checkbox"/> Zone 12 or <input type="checkbox"/> Zone 13 Easting _____ Units must be Meters Northing _____ Datum must be NAD83 Unit must be set to true north Was GPS unit checked for above? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO Remember to set Datum to NAD83		9. Proposed Well Driller License #(optional): 10. Sign or Entered Name Of Applicant(s) Or Authorized Agent The making of false statements herein constitutes perjury in the second degree, which is punishable as a class 1 misdemeanor pursuant to C.R.S. 24-4-104 (13)(a). I have read the statements herein, know the contents thereof and state that they are true to my knowledge. Sign or enter name(s) of person(s) submitting application Date (mm/dd/yyyy) <i>Alfred A. Hagedorn III</i> 10/21/2015 If signing print name and title Alfred A. Hagedorn III, President
5. Parcel On Which Well Will Be Located (PLEASE ATTACH A CURRENT DEED FOR THE SUBJECT PARCEL) A. Legal Description (may be provided as an attachment): See attachment B. # of acres in parcel C. Owner See attachment D. Will this be the only well on this parcel? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO (if no list other wells) 49185-F, 27745-F E. State Parcel ID# (optional):		Office Use Only USGS map name _____ DWR map no. _____ Surface elev. _____ Receipt area only AQUAMAP Transaction # 3672241A WE Date: 11/02/2015 11:40:08 AM WR Transaction Total: \$300.00 CWCB CHECK #1690 \$300.00 TOPO MYLAR SB5 DIV <u>8</u> WD <u>10</u> BA <u>4</u> MD <u>12</u>

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ADDENDUM TO WELL PERMIT APPLICATION

5.A. Parcel on which well will be located. In 1985, when the Arapahoe aquifer well designated as permit nos. 27745-F and 49185-F was originally constructed, the Applicant, Mid-Colorado Investment Company, Inc., owned the following (approximately) 1,160 acres of land in T. 13 S., R. 63 W., 6th P.M. upon which the well was constructed:

Section 7: E1/2 SE1/4

Section 8: SW1/4

Section 17: all

Section 18: N1/2 except the SE1/4 NE1/4

Of the above-described land, Applicant now owns only the land in Section 18, the rest having been conveyed to third parties as described in 8.B. below. Mid-Colorado retained the inchoate and absolute rights to the Denver Basin water rights underlying all 1160 acres when it made its conveyances, except for the Denver aquifer water underlying the SW1/4 Section 7.

5.B. # of acres in parcel. The number of acres of land owned by Mid-Colorado, upon which well permit nos. 27745-F and 49185-F is located, was originally approximately 1,160 acres, but is now approximately 280 acres (the N1/2 of Section 18 except the SE1/4 NE1/4) due to subsequently conveyances.

6. Use of well: watering of livestock, water supply for a central water supply system for residential and commercial uses, including the irrigation of landscape areas and residential lawns and gardens. (Note: this does not represent a change from the previously approved uses.)

8. Land on which Ground Water Will Be Used. In this application, Applicant seeks the right to also use the water for the purposes described in 6. above on the E1/2 NE1/4 Section 14, T. 13 S., R. 64 W., 6th P.M., in addition to the previously approved locations consisting of the land described in 5.A. above as well as in parts of Sections 11, 12, 13, 25 and 25, as further described in cross-hatching (downward from right to left) in a map which is attached hereto as Exhibit A. The land sought to be added is shown on the same map in Section 14, and in an area in which the cross-hatching slopes downward from left to right.

8.A. # of acres. Approximately 3,040 acres.

8.B. Owners.

- Lindsay J. Case: E1/2 SE1/4 Section 7; W1/2 SW1/4 and W1/2 E1/2 SW1/4 Section 17, all in T. 13 S., R. 63 W., 6th P.M.

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- Rickie Torrence and Gail Torrence: SW1/4 Section 8, T. 13 S., R. 63 W., 6th P.M.
- Marksheffel-Woodmen Investments, LLC: N1/2 Section 17; SE1/4 Section 17, E1/2 E1/2 SW1/4 Section 17, all in T. 13 S., R. 63 W., 6th P.M.
- Mid-Colorado Investment Company, Inc: N1/2 Section 18 except SE1/4 NE1/4, T. 13 S., R. 63 W., 6th P.M.
- R. A. Case: E1/4 NE1/4 Section 14, T. 13 S., R. 64 W., 6th P.M. (This is the land for which permission is being sought in this application for use of the water from permit no. 27745-F and 49185-F.)

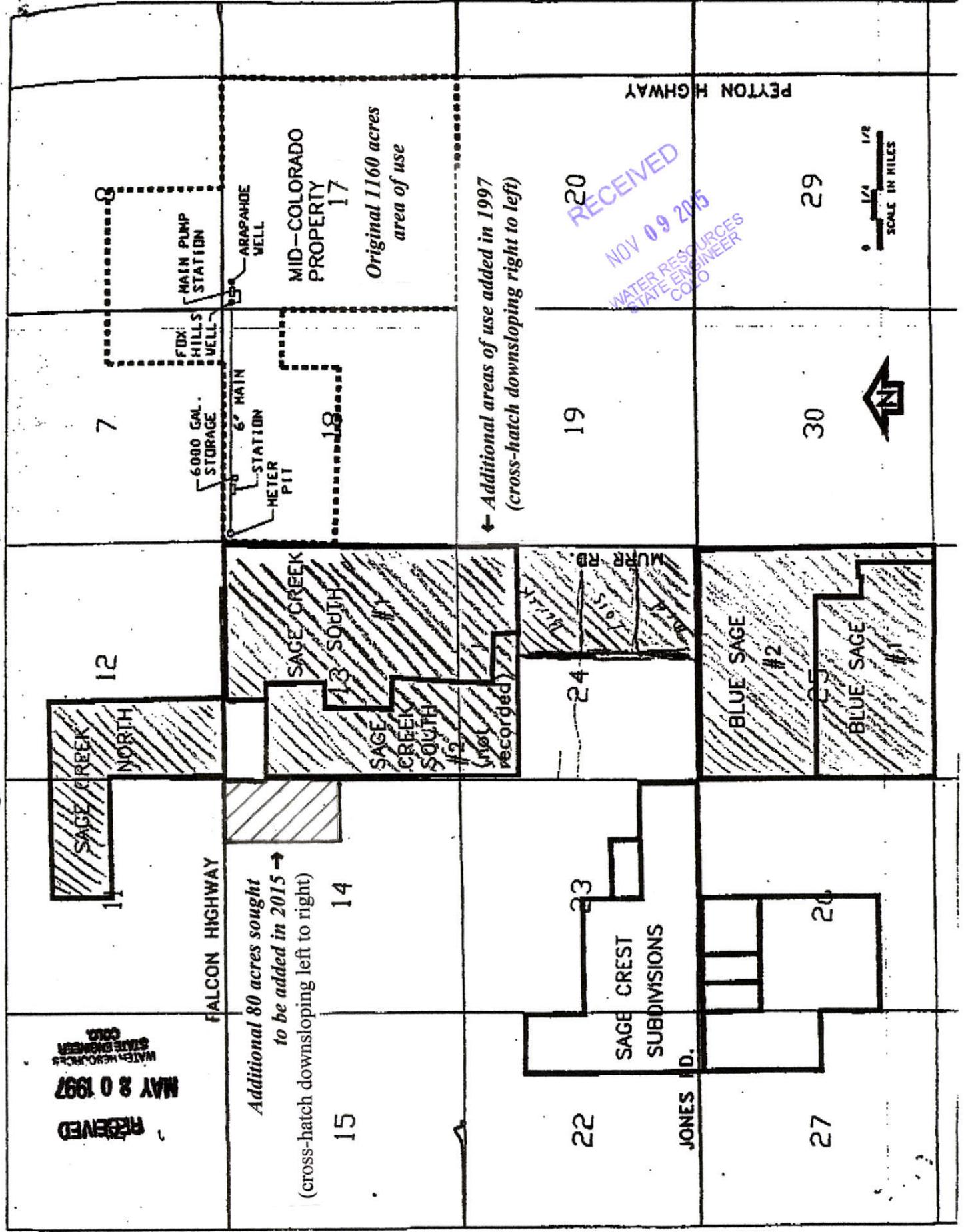
All other land shown on in cross-hatching (downward from right to left) in Exhibit A is land to which water is currently being, or will be, distributed by the Sage Water Users Association through a water system owned, operated and maintained by the Association.

Sage Water Users System

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Additional 80 acres sought
to be added in 2015 →
(cross-hatch downsloping left to right)

← Additional areas of use added in 1997
(cross-hatch downsloping right to left)



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Exhibit F to LOI

Triple H Ranch Metro Districts

Legend

-  High Plains Ranch Metro District
-  Presumed MCI Water Right Ownership

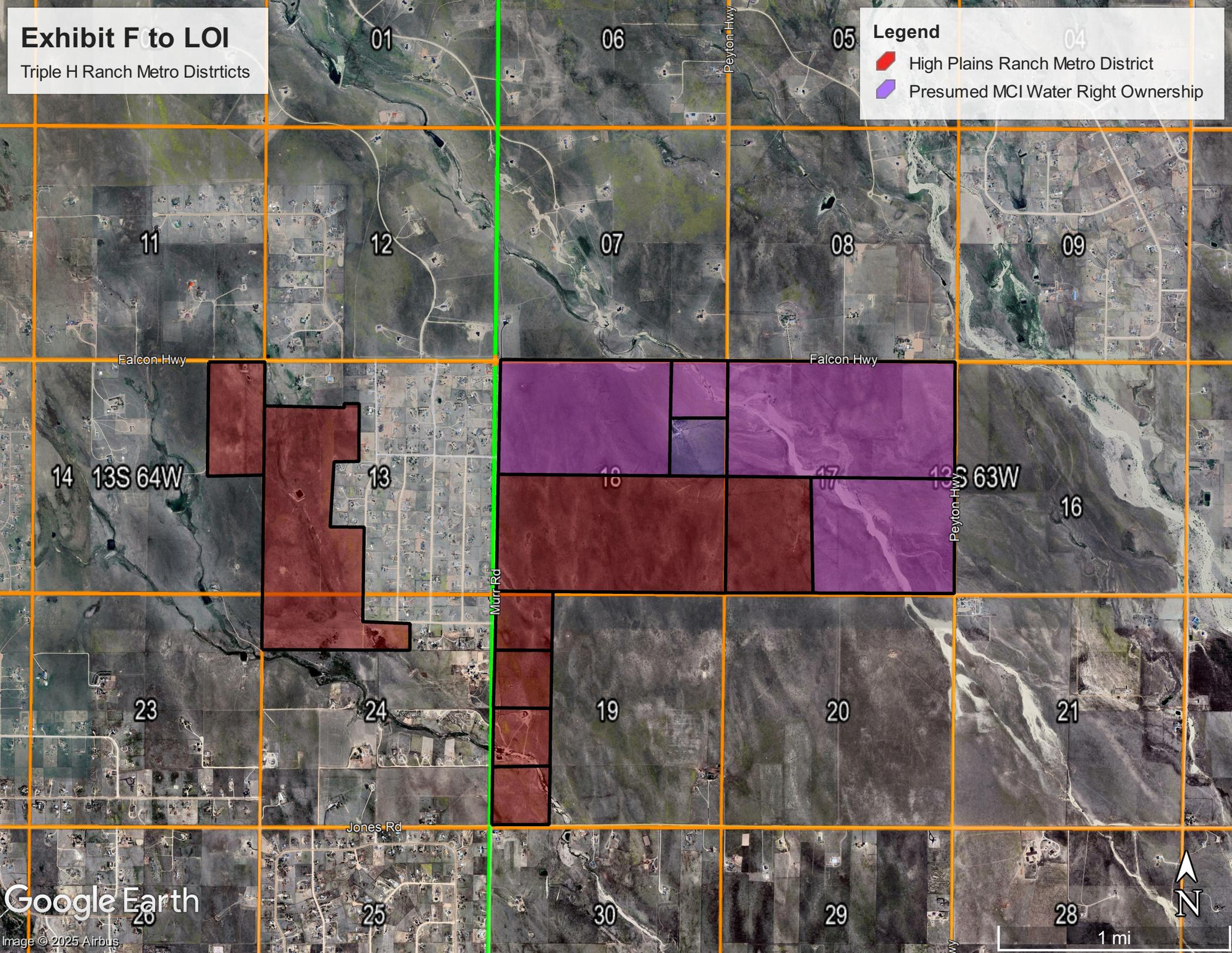


Exhibit G to LOI

Triple H Ranch Metro Districts

Legend

-  High Plains Ranch Metro District
-  Water Right Determinations

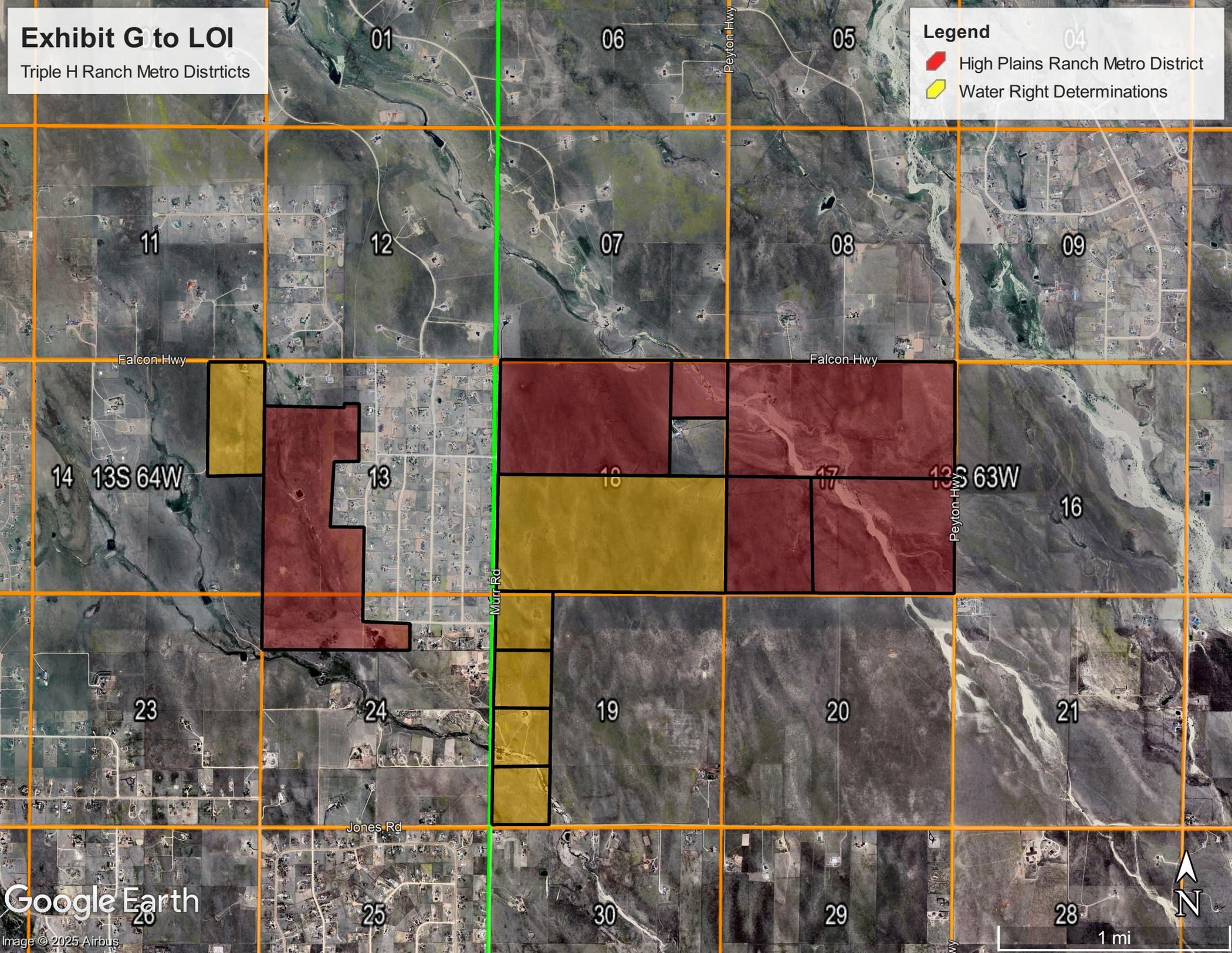
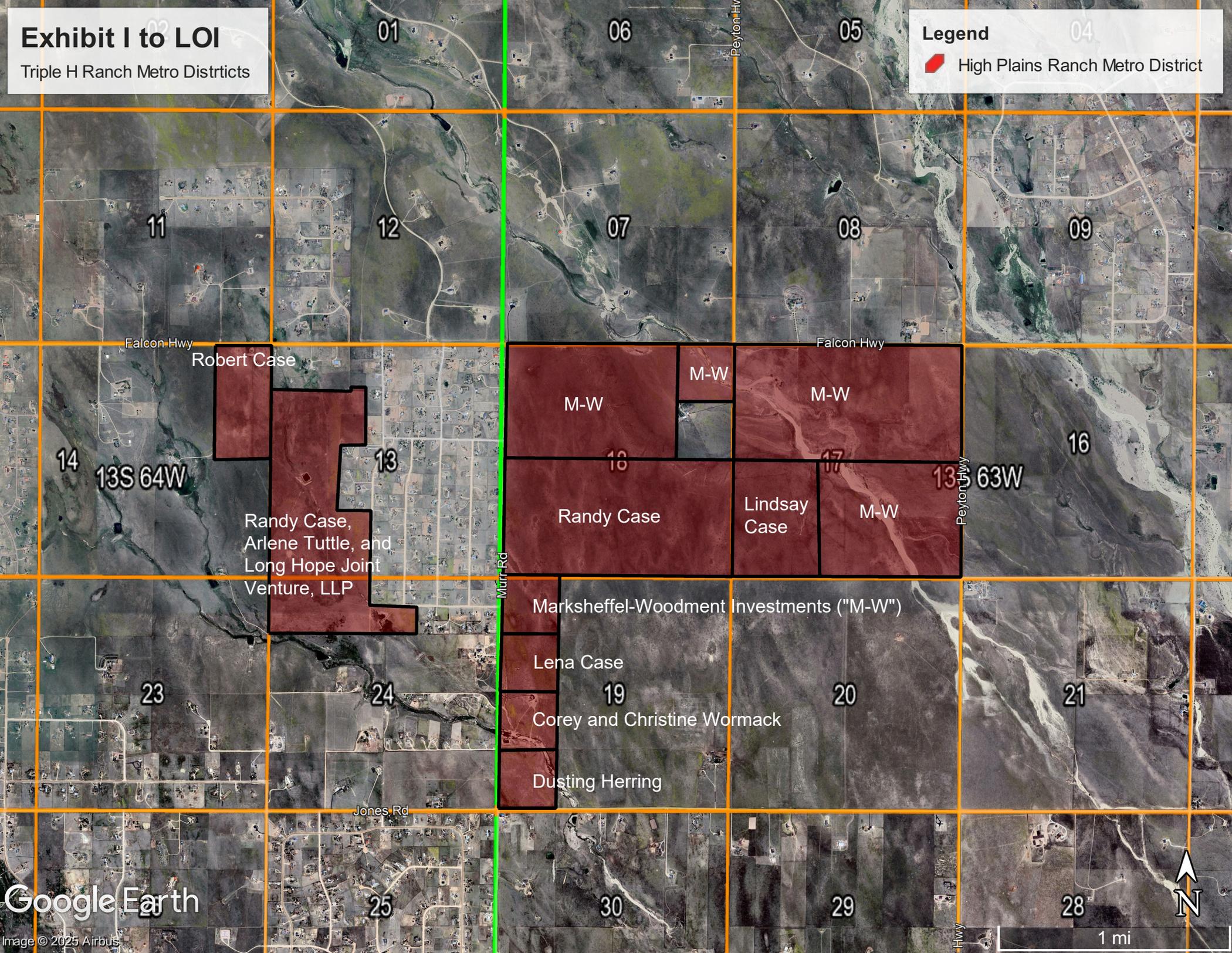


Exhibit I to LOI

Triple H Ranch Metro Districts

Legend

 High Plains Ranch Metro District



Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

EXHIBIT H

LOI Triple H Ranch Metro Districts

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Mid-Colorado Investment Company, Inc.

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 84-6038637

<p>4. Debtor's address</p>	<p>Principal place of business</p> <p><u>5105 DTC Parkway, Suite 312</u> <u>Greenwood Village, CO 80111</u> Number, Street, City, State & ZIP Code</p> <p><u>Arapahoe</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p><u>18875 Falcon Highway Peyton, CO 80831</u> Number, Street, City, State & ZIP Code</p>
-----------------------------------	--	---

5. **Debtor's website (URL)** www.mid-colorado.com

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Mid-Colorado Investment Company, Inc. Case number (if known) _____
 Name

- 7. Describe debtor's business** A. *Check one:*
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above

- B. *Check all that apply*
- Tax-exempt entity (as described in 26 U.S.C. §501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 - Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
2213

- 8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*
- Chapter 7
 - Chapter 9
 - Chapter 11. *Check all that apply:*
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 - Chapter 12

- 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.
 If more than 2 cases, attach a separate list.
- | | | | |
|----------------|------------|-------------------|--|
| District _____ | When _____ | Case number _____ | |
| District _____ | When _____ | Case number _____ | |

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	Case number, if known _____

Debtor Mid-Colorado Investment Company, Inc. Case number (if known) _____
 Name

- 11. Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Mid-Colorado Investment Company, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 31, 2025
MM / DD / YYYY

X /s/ Charles A. Hagedorn
 Signature of authorized representative of debtor

 Title President/Treasurer

Charles A. Hagedorn
 Printed name

18. Signature of attorney

X /s/ Daniel Garfield
 Signature of attorney for debtor

Date March 31, 2025
MM / DD / YYYY

Daniel Garfield 26054
 Printed name

Fairfield & Woods, P.C.
 Firm name

1801 California Street
 Suite 2600
 Denver, CO 80202
 Number, Street, City, State & ZIP Code

Contact phone (303) 894-4443 Email address dgarfield@fwlaw.com

26054 CO
 Bar number and State