

EXHIBIT E

ANNUAL REPORT AND DISCLOSURE FORM
(Sample attached)

**EL PASO COUNTY SPECIAL DISTRICTS
ANNUAL REPORT and DISCLOSURE FORM**

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| 1. Name of District(s): | Overlook at Homestead Metropolitan District |
| 2. Report for Calendar Year: | 2024 |
| 3. Contact Information | c/o Icenogle Seaver Pogue, P.C. 4725 South Monaco Street, Suite 360 Denver, Colorado 80237 jivey@isp-law.com (303) 867-3003 Facsimile: 303.292.9101 |
| 4. Meeting Information | Regular meetings are held the _____ day in _____ (month) at _____ (location). Posting place for notices of meetings in 2024 for purposes of § 24-6-402(2)(c), C.R.S., is as follows: |
| 5. Type of District(s)/ Unique Representational Issues (if any) | Colorado Revised Statutes Title 32 Metropolitan District |
| 6. Authorized Purposes of the District(s) | The Service Plan authorizes the District to provide the following facilities and services: water; sanitation; storm drainage; street improvements, transportation and safety protection; parks and recreation; mosquito control; fire protection; television relay and translation; covenant enforcement and design review; solid waste disposal; and security services. |
| 7. Active Purposes of the District(s) | The primary active purpose of the District is to finance the construction of a part or all of various public improvements necessary and appropriate for the development of the Overlook at Homestead Subdivision Project, including, but not limited to roadway improvements, traffic and safety protection, drainage facilities and detention/water quality ponds, landscaping, open space, which is planned to include a fire water cistern, drainage channels, and trailhead parking. The District will also perform covenant enforcement and design review. |

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| 8. Current Certified Mill Levies a. Debt Service b. Operational c. Other d. Total | (to be revised with actual mill levies after organization) |
| 9. Sample Calculation of Current Mill Levy for a Residential and Commercial Property (as applicable). | Not applicable. |
| 10. Maximum Authorized Mill Levy Caps (Note: these are maximum allowable mill levies which could be certified in the future unless there was a change in state statutes or Board of County Commissioners approvals) a. Debt Service b. Operational c. Other d. Total | a. 50.0000 Mills (as may be adjusted) b. 15.000 Mills (as may be adjusted) c. 5.000 Mills (as may be adjusted) d. 65.000 Mills (as may be adjusted) Max Combined Mill Levy |
| 11. Sample Calculation of Mill Levy Cap for a Residential and Commercial Property (as applicable). | Assumptions: \$200,000.00 is the total actual value of a typical single-family home as determined by El Paso County. Sample Metropolitan District Maximum Mill Levy Calculation for a <u>Residential Property</u> : $\$200,000 \times .06765 = \$13,530$ (Assessed Value) $\$13,530 \times .065000$ mills = \$879 per year in sample taxes owed solely to this Special District if the District imposes its projected debt service and operations mill levy. A sample Metropolitan District Maximum Mill Levy Calculation for a <u>Commercial Property</u> has not been included as the District is comprised of residential development only. |
| 12. Current Outstanding Debt of the District (as of the end of year of this report) | None. |
| 13. Total voter-authorized debt of the District (including current debt) | At the organizational election of the District, voters authorized a maximum principal amount of debt of \$_____. |
| 14. Debt proposed to be issued, reissued or otherwise obligated in the coming year. | The Financial Plan included within the District's Service Plan proposes a _____ debt issuance. |

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| 15. Major facilities/ infrastructure improvements initiated or completed in the prior year | The following major facilities or infrastructure improvements were initiated or completed in 2024: none |
| 16. Summary of major property exclusion or inclusion activities in the past year. | There were no inclusions or exclusions of property in 2024. |

Reminder:

- A. As per Colorado Revised Statutes, Section 32-1-306, the special district shall maintain a current, accurate map of its boundaries and shall provide for such map to be on file with the County Assessor.

Name and Title of Respondent

Signature of Respondent Date

RETURN COMPLETED FORM TO: El Paso County Board of County Commissioners
 Attention: Clerk to the Board
 1675 W. Garden of the Gods Road, Suite 2201,
 Colorado Springs, CO 80907

****NOTE:** As per CRS Section 32-1-104(2), a copy of this report should also be submitted to:
 County Assessor - 1675 W. Garden of the Gods Road, Suite 2300, Colorado Springs, CO 80907
 County Treasurer - 1675 W. Garden of the Gods Road, Suite 2100, Colorado Springs, CO 80907