

**EXHIBIT D
FINANCIAL PLAN SUMMARY**

MEADOWBROOK CROSSING METROPOLITAN DISTRICT
 Development Projection at \$5,277 (target) District Mills for Debt Service
 Series 2018A, G.O. Bonds, Non-Rated, 130x, 30-yr. Maturity; plus Series 2018B Cash-Flow Subs.

YEAR	Net Available for Debt Svc	Ser. 2018A \$1,905,000 Pw (Net \$1,306 MM) Net Debt Service	Annual Surplus	Surplus Released @ 50% D/A to \$190,500	Cumulative Surplus \$190,500 Target	Debt/ Assessed Ratio	Cov. of Net DS: @ \$5,277 Cap
2017	0	\$0	0	0	0	469%	0%
2018	23,313	0	23,313	0	23,313	135%	0%
2019	81,194	0	81,194	0	104,508	80%	0%
2020	136,736	56,985	79,751	0	184,258	64%	240%
2021	170,445	128,670	41,774	35,233	190,500	64%	132%
2022	170,445	128,670	42,374	42,374	190,500	62%	133%
2023	173,854	132,170	41,683	41,683	190,500	61%	132%
2024	173,854	130,970	42,883	42,883	190,500	59%	133%
2025	177,331	134,770	42,560	42,560	190,500	59%	132%
2026	177,331	133,270	44,060	44,060	190,500	57%	133%
2027	180,877	136,770	44,107	44,107	190,500	56%	132%
2028	180,877	134,970	45,907	45,907	190,500	54%	134%
2029	184,485	141,070	43,425	43,425	190,500	50%	131%
2030	184,485	143,670	44,514	44,514	190,500	49%	131%
2031	188,185	140,970	47,214	47,214	190,500	47%	134%
2032	188,185	143,270	48,678	48,678	190,500	45%	132%
2033	191,949	146,970	48,817	48,817	190,500	41%	133%
2034	191,949	148,370	47,417	47,417	190,500	38%	132%
2035	195,788	149,470	50,233	50,233	190,500	36%	134%
2036	195,788	150,270	49,433	49,433	190,500	33%	133%
2037	199,703	155,670	47,927	47,927	190,500	31%	131%
2038	199,703	155,670	48,027	48,027	190,500	28%	131%
2039	203,697	155,270	52,501	52,501	190,500	25%	134%
2040	203,697	159,570	48,201	48,201	190,500	22%	130%
2041	207,771	158,270	53,656	53,656	190,500	19%	134%
2042	207,771	161,670	50,256	50,256	190,500	15%	131%
2043	211,927	164,470	51,895	51,895	190,500	12%	131%
2044	211,927	161,670	54,495	54,495	190,500	8%	134%
2045	216,165	168,770	51,718	242,218	0	0%	131%
2046	220,489						
2047							
2048							
	5,466,106	4,005,586	1,460,520	1,460,520			

(Cells/2517 Items)

MEADOWBROOK CROSSING METROPOLITAN DISTRICT
 Development Projection at \$5,277 (target) District Mills for Debt Service
 Series 2018A, G.O. Bonds, Non-Rated, 130x, 30-yr. Maturity, plus Series 2018B Cash-Flow Subs.

Ser. 2018B Cash-Flow Sub. Bonds >>>

YEAR	Surplus		Date	Total		Sub	Less Payments	Accrued	Less Payments	Balance of	Sub Bonds	Less Payments	Balance of	Total	Surplus	Surplus	Cum. Surplus
	Available for	Debt Service		Available for	Debt Service												
2017	\$0		12/1/18	0	0		0	0	0	0	\$405,000	0	0	\$0	\$0	\$0	\$0
2018	0			0	0	\$33,880	0	33,880	0	33,880	0	0	405,000	0	0	0	0
2019	0			0	0	32,400	0	35,093	0	68,753	0	0	405,000	0	0	0	0
2020	0			0	0	32,400	0	37,900	0	106,653	0	0	405,000	0	0	0	0
2021	0			0	0	32,400	0	8,532	2,833	112,352	0	0	405,000	0	0	0	0
2022	35,233			0	0	32,400	0	8,988	9,974	111,366	0	0	405,000	0	0	0	0
2023	42,374			0	0	32,400	0	8,909	9,283	110,992	0	0	405,000	0	0	0	0
2024	41,883			0	0	32,400	0	8,751	10,483	109,398	0	0	405,000	0	0	0	0
2025	42,883			0	0	32,400	0	8,638	11,660	107,979	0	0	405,000	0	0	0	0
2026	42,560			0	0	32,400	0	8,397	11,707	101,546	0	0	405,000	0	0	0	0
2027	44,060			0	0	32,400	0	8,132	13,507	96,271	0	0	405,000	0	0	0	0
2028	44,107			0	0	32,400	0	7,702	11,025	88,227	0	0	405,000	0	0	0	0
2029	45,907			0	0	32,400	0	6,898	12,114	81,011	0	0	405,000	0	0	0	0
2030	46,325			0	0	32,400	0	6,481	14,814	72,677	0	0	405,000	0	0	0	0
2031	43,425			0	0	32,400	0	5,814	16,278	62,213	0	0	405,000	0	0	0	0
2032	44,514			0	0	32,400	0	4,977	15,017	40,727	0	0	405,000	0	0	0	0
2033	47,214			0	0	32,400	0	3,258	14,529	13,453	0	0	405,000	0	0	0	0
2034	48,678			0	0	32,400	0	2,317	0	0	0	0	405,000	0	0	0	0
2035	46,678			0	0	32,400	0	1,076	0	0	0	0	405,000	0	0	0	0
2036	48,817			0	0	32,400	0	0	0	0	0	0	405,000	0	0	0	0
2037	47,417			0	0	32,400	0	0	0	0	0	0	405,000	0	0	0	0
2038	50,233			0	0	32,400	0	0	0	0	0	0	405,000	0	0	0	0
2039	49,433			0	0	32,400	0	0	0	0	0	0	405,000	0	0	0	0
2040	47,927			504	0	32,240	0	0	0	0	0	0	403,000	504	0	504	
2041	48,027			191	0	30,960	0	0	0	0	0	0	387,000	48,240	0	191	
2042	52,501			258	0	29,600	0	0	0	0	0	0	370,000	47,960	0	191	
2043	48,201			159	0	27,760	0	0	0	0	0	0	347,000	52,800	0	258	
2044	53,656			599	0	26,160	0	0	0	0	0	0	327,000	47,760	0	159	
2045	50,256			96	0	23,920	0	0	0	0	0	0	299,000	54,160	0	599	
2046	51,695			432	0	21,640	0	0	0	0	0	0	273,000	49,920	0	96	
2047	54,485			287	0	19,440	0	0	0	0	0	0	243,000	51,840	0	432	
2048	242,218			0	0	16,640	0	0	0	0	0	0	208,000	54,440	0	287	
														224,640	17,578	0	342
	1,480,520			1,463,045		910,220		811,760		225,840		225,840		1,442,600	17,920		17,920

COI (est.): 12,150
 Proceeds: 392,850

MEADOWBROOK CROSSING METROPOLITAN DISTRICT
Operations Revenue Projection

YEAR	Total Assessed Value		Operative Mill Levy	Total Collections @ 95%		Specific Ownership Tax @ 5%		Total Available For O&M	Total Mills
	Assessed Value	Value		Collections	Ownership Tax				
2017	0	10,000	10,000	0	0	0	0	65.277	
2018	406,000	10,000	10,000	3,979	239	4,218	85.277		
2019	1,414,000	10,000	10,000	13,857	831	14,689	65.277		
2020	2,381,260	10,000	10,000	23,336	1,400	24,737	65.277		
2021	2,988,298	10,000	10,000	29,089	1,745	30,835	65.277		
2022	2,968,298	10,000	10,000	29,089	1,745	30,835	65.277		
2023	3,027,664	10,000	10,000	29,671	1,760	31,451	65.277		
2024	3,027,664	10,000	10,000	29,671	1,760	31,451	65.277		
2025	3,088,217	10,000	10,000	30,265	1,816	32,080	65.277		
2026	3,088,217	10,000	10,000	30,265	1,816	32,080	65.277		
2027	3,148,981	10,000	10,000	30,870	1,852	32,722	65.277		
2028	3,148,981	10,000	10,000	30,870	1,852	32,722	65.277		
2029	3,212,981	10,000	10,000	31,487	1,889	33,376	65.277		
2030	3,212,981	10,000	10,000	31,487	1,889	33,376	65.277		
2031	3,277,241	10,000	10,000	32,117	1,927	34,044	65.277		
2032	3,277,241	10,000	10,000	32,117	1,927	34,044	65.277		
2033	3,342,786	10,000	10,000	32,759	1,966	34,725	65.277		
2034	3,342,786	10,000	10,000	32,759	1,966	34,725	65.277		
2035	3,409,641	10,000	10,000	33,414	2,005	35,419	65.277		
2036	3,409,641	10,000	10,000	33,414	2,005	35,419	65.277		
2037	3,477,834	10,000	10,000	34,083	2,045	36,128	65.277		
2038	3,477,834	10,000	10,000	34,083	2,045	36,128	65.277		
2039	3,547,391	10,000	10,000	34,764	2,086	36,850	65.277		
2040	3,547,391	10,000	10,000	34,764	2,086	36,850	65.277		
2041	3,618,339	10,000	10,000	35,460	2,128	37,587	65.277		
2042	3,618,339	10,000	10,000	35,460	2,128	37,587	65.277		
2043	3,690,705	10,000	10,000	36,169	2,170	38,339	65.277		
2044	3,690,705	10,000	10,000	36,169	2,170	38,339	65.277		
2045	3,764,519	10,000	10,000	36,892	2,214	39,106	65.277		
2046	3,764,519	10,000	10,000	36,892	2,214	39,106	65.277		
2047	3,839,810	10,000	10,000	37,630	2,258	39,888	65.277		
2048	3,839,810	10,000	10,000	37,630	2,258	39,888	65.277		
				<u>1,814,935</u>	<u>108,696</u>	<u>1,923,631</u>			

MEADOWBROOK CROSSING METROPOLITAN DISTRICT

Development Projection – Buildout Plan (updated 5/17/17)

YEAR	Residential Development						Residential Summary		
	# Lots Devel'd	Incr/(Decl) in Finished Lot Value @ 10%	# Units Completed 114 target	Price Initiated @ 2%	Market Value	Total Residential Market Value	Total Res'l Units	Value of Platted & Developed Lots	Adjusted Value
2017	40	1,400,000	40	\$350,000	0	\$0	0	1,400,000	
2018	40	0	40	350,000	14,000,000	14,000,000	40	0	0
2019	34	(210,000)	40	357,000	14,280,000	14,280,000	40	0	(210,000)
2020	0	(1,190,000)	34	364,140	12,380,760	12,380,760	34	0	(1,190,000)
2021	0	0	0	371,423	0	0	0	0	0
2022	0	0	0	378,851	0	0	0	0	0
2023	0	0	0	386,428	0	0	0	0	0
2024	0	0	0	394,157	0	0	0	0	0
2025	0	0	0	402,040	0	0	0	0	0
2026	0	0	0	410,081	0	0	0	0	0
2027	0	0	0	418,282	0	0	0	0	0
2028	0	0	0	426,648	0	0	0	0	0
2029	0	0	0	435,181	0	0	0	0	0
2030	0	0	0	443,885	0	0	0	0	0
2031	0	0	0	452,762	0	0	0	0	0
2032	0	0	0	461,818	0	0	0	0	0
2033	0	0	0	471,054	0	0	0	0	0
2034	0	0	0	480,475	0	0	0	0	0
2035	0	0	0	490,084	0	0	0	0	0
2036	0	0	0	499,886	0	0	0	0	0
2037	0	0	0	509,884	0	0	0	0	0
	114	(0)	114		40,660,760	40,660,760	114	0	(0)

[1] Adj. to actual/prelim. AV

SOURCES AND USES OF FUNDS
MEADOWCROOK CROSSING METROPOLITAN DISTRICT
Combined Results

GENERAL OBLIGATION BONDS, SERIES 2018A
SUBORDINATE BONDS, SERIES 2018B

[Preliminary -- for discussion only]

Dated Date 12/01/2018
 Delivery Date 12/01/2018

	SOURCES:		Total
	SERIES 2018A	SERIES 2018B	
Bond Proceeds:			
Par Amount	1,905,000.00	405,000.00	2,310,000.00
	1,905,000.00	405,000.00	2,310,000.00
Uses:			Total
Project Fund Deposits:			
Project Fund	1,305,700.89	392,850.00	1,698,550.89
Other Fund Deposits:			
Capitalized Interest Fund	284,499.11		284,499.11
Debt Service Reserve Fund	164,800.00		164,800.00
	449,299.11		449,299.11
Cost of Issuance:			
Other Cost of Issuance	150,000.00	12,150.00	162,150.00
	1,905,000.00	405,000.00	2,310,000.00



SOURCES AND USES OF FUNDS

**MEADOWBROOK CROSSING METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2018A**

**55,277 (larger) Mills
Non-Rated, 130x, 30-yr. Maturity
[Preliminary – for discussion only]**

Dated Date 12/01/2018
Delivery Date 12/01/2018

Sources:

Bond Proceeds:	
Par Amount	1,905,000.00
	1,905,000.00

Uses:

Project Fund Deposits:	
Project Fund	1,305,700.89
Other Fund Deposits:	
Capitalized Interest Fund	284,499.11
Debt Service Reserve Fund	164,800.00
	449,299.11
Cost of Issuance:	
Other Cost of Issuance	150,000.00
	1,905,000.00

BOND SUMMARY STATISTICS
MEADOWBROOK CROSSING METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2018A
55,277 (Target) Mills
Non-Rated, 130x, 30-yr. Maturity
[Preliminary – for discussion only]

Dated Date 12/01/2018
 Delivery Date 12/01/2018
 First Coupon 06/01/2019
 Last Maturity 12/01/2048

Arbitrage Yield 6.00000000%
 True Interest Cost (TIC) 6.00000000%
 Net Interest Cost (NIC) 6.00000000%
 All-In TIC 6.70982500%
 Average Coupon 6.00000000%

Average Life (years) 22.399
 Duration of Issue (years) 12.165

Par Amount 1,905,000.00
 Bond Proceeds 1,905,000.00
 Total Interest 2,560,200.00
 Net Interest 2,560,200.00
 Bond Years from Dated Date 42,670,000.00
 Bond Years from Delivery Date 42,670,000.00
 Total Debt Service 4,465,200.00
 Maximum Annual Debt Service 333,900.00
 Average Annual Debt Service 149,840.00

Underwriter's Fees (per \$1000)
 Average Take-down
 Other Fee

Total Underwriter's Discount 100,000,000
 Bid Price 100,000,000

Bond Component	Par Value	Price	Average Coupon	Average Life	Average Maturity Date	PV of 1 bp Change
Term Bond due 2048	1,905,000.00	100.000	6.000%	22.399	04/25/2041	2,647.95
	1,905,000.00			22.399		2,647.95

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,905,000.00	1,905,000.00	1,905,000.00
+ Accrued Interest + Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-150,000.00	
- Other Amounts			
Target Value	1,905,000.00	1,755,000.00	1,905,000.00
Target Date	12/01/2018	12/01/2018	12/01/2018
Yield	6.00000000%	6.70982500%	6.00000000%

BOND DEBT SERVICE
MEADOWBROOK CROSSING METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2018A
 55.277 (target) Mills
 Non-Rated, 130x, 30-yr. Maturity
 [Preliminary – for discussion only]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/30/2019			57,150	57,150	
12/01/2019			57,150	57,150	114,300
06/30/2020			57,150	57,150	
12/01/2020			57,150	57,150	114,300
06/30/2021			57,150	57,150	
12/01/2021			57,150	57,150	114,300
06/30/2022			57,150	57,150	
12/01/2022	15,000	6.000%	57,150	72,150	129,300
06/30/2023			56,700	56,700	
12/01/2023	15,000	6.000%	56,700	71,700	128,400
06/30/2024			56,250	56,250	
12/01/2024	20,000	6.000%	56,250	76,250	132,500
06/30/2025			55,800	55,800	
12/01/2025	20,000	6.000%	55,800	75,800	131,300
06/30/2026			55,050	55,050	
12/01/2026	25,000	6.000%	55,050	80,050	135,100
06/30/2027			54,300	54,300	
12/01/2027	25,000	6.000%	54,300	79,300	133,600
06/30/2028			53,550	53,550	
12/01/2028	30,000	6.000%	53,550	83,550	137,100
06/30/2029			52,650	52,650	
12/01/2029	30,000	6.000%	52,650	82,650	135,300
06/30/2030			51,750	51,750	
12/01/2030	35,000	6.000%	51,750	86,750	138,500
06/30/2031			50,700	50,700	
12/01/2031	40,000	6.000%	50,700	90,700	141,400
06/30/2032			49,500	49,500	
12/01/2032	45,000	6.000%	49,500	94,500	144,000
06/30/2033			48,150	48,150	
12/01/2033	45,000	6.000%	48,150	93,150	141,300
06/30/2034			46,800	46,800	
12/01/2034	50,000	6.000%	46,800	96,800	143,600
06/30/2035			45,300	45,300	
12/01/2035	55,000	6.000%	45,300	100,300	145,600
06/30/2036			43,650	43,650	
12/01/2036	60,000	6.000%	43,650	103,650	147,300
06/30/2037			41,850	41,850	
12/01/2037	65,000	6.000%	41,850	106,850	148,700
06/30/2038			39,900	39,900	
12/01/2038	70,000	6.000%	39,900	109,900	149,800
06/30/2039			37,800	37,800	
12/01/2039	75,000	6.000%	37,800	112,800	150,600
06/30/2040			35,550	35,550	
12/01/2040	85,000	6.000%	35,550	120,550	156,100
06/30/2041			33,000	33,000	
12/01/2041	90,000	6.000%	33,000	123,000	156,000
06/30/2042			30,300	30,300	
12/01/2042	95,000	6.000%	30,300	125,300	155,600
06/30/2043			27,450	27,450	
12/01/2043	105,000	6.000%	27,450	132,450	159,900
06/30/2044			24,300	24,300	
12/01/2044	110,000	6.000%	24,300	134,300	158,600
06/30/2045			21,000	21,000	
12/01/2045	120,000	6.000%	21,000	141,000	162,000
06/30/2046			17,400	17,400	
12/01/2046	130,000	6.000%	17,400	147,400	164,800
06/30/2047			13,500	13,500	
12/01/2047	135,000	6.000%	13,500	148,500	162,000
06/30/2048			9,450	9,450	
12/01/2048	315,000	6.000%	9,450	324,450	333,900
	1,905,000		2,560,200	4,465,200	4,465,200



NET DEBT SERVICE
MEADOWBROOK CROSSING METROPOLITAN DISTRICT
GENERAL OBLIGATION BONDS, SERIES 2018A
55.277 (Target) Mills
Non-Rated, 130x, 30-yr. Maturity
[Preliminary -- for discussion only]

Period Ending	Principal	Interest	Total Debt Service	Debt Service Reserve Fund	Capitalized Interest Fund	Net Debt Service
12/01/2019	114,300	114,300	114,300	-164.80	-114,300	56,985.20
12/01/2020	114,300	114,300	114,300	-329.60	-57,150	128,970.40
12/01/2021	15,000	114,300	129,300	-329.60		128,970.40
12/01/2022	15,000	113,400	128,400	-329.60		132,170.40
12/01/2023	20,000	112,500	132,500	-329.60		130,970.40
12/01/2024	20,000	111,300	131,300	-329.60		134,770.40
12/01/2025	25,000	110,100	135,100	-329.60		133,270.40
12/01/2026	25,000	108,600	133,600	-329.60		136,770.40
12/01/2027	30,000	107,100	137,100	-329.60		134,970.40
12/01/2028	30,000	105,300	135,300	-329.60		138,170.40
12/01/2029	35,000	103,500	138,500	-329.60		141,070.40
12/01/2030	40,000	101,400	141,400	-329.60		143,670.40
12/01/2031	45,000	99,000	144,000	-329.60		140,970.40
12/01/2032	50,000	96,300	141,300	-329.60		143,270.40
12/01/2033	50,000	93,600	143,600	-329.60		145,270.40
12/01/2034	55,000	90,600	145,600	-329.60		146,970.40
12/01/2035	60,000	87,300	147,300	-329.60		148,370.40
12/01/2036	65,000	83,700	148,700	-329.60		149,470.40
12/01/2037	70,000	79,800	149,800	-329.60		150,270.40
12/01/2038	75,000	75,600	150,600	-329.60		155,770.40
12/01/2039	85,000	71,100	156,100	-329.60		155,670.40
12/01/2040	90,000	66,000	156,000	-329.60		159,570.40
12/01/2041	95,000	60,600	155,600	-329.60		158,270.40
12/01/2042	105,000	54,800	159,800	-329.60		161,670.40
12/01/2043	110,000	48,800	158,800	-329.60		164,470.40
12/01/2044	120,000	42,000	162,000	-329.60		161,670.40
12/01/2045	130,000	34,800	164,800	-329.60		161,670.40
12/01/2046	135,000	27,000	162,000	-329.60		161,670.40
12/01/2047	315,000	18,900	333,900	-165,129.60		168,770.40
12/01/2048						
Total	1,905,000	2,560,200	4,465,200	-173,864.00	-285,750	4,005,586.00

BOND SOLUTION

MEADOWBROOK CROSSING METROPOLITAN DISTRICT
 GENERAL OBLIGATION BONDS, SERIES 2018A
 55.277 (target) Mills
 Non-Rated, 130x, 30-yr. Maturity
 [Preliminary - for discussion only]



Period Ending	Proposed Principal	Proposed Debt Service	Debt Service Adjustments	Total Adj Debt Service	Revenue Constraints	Unused Revenues	Debt Serv Coverage
12/01/2019		114,300	-114,300		23,313	23,313	
12/01/2020	114,300	114,300	-114,300	56,985	81,194	81,194	239.95022%
12/01/2021	15,000	129,300	-57,315	128,970	79,751	79,751	132.15812%
12/01/2022	15,000	128,600	-330	128,070	170,445	42,374	133.08884%
12/01/2023	20,000	132,500	-330	132,170	173,854	41,683	131.53158%
12/01/2024	20,000	131,300	-330	130,970	173,854	42,883	132.74278%
12/01/2025	25,000	135,100	-330	134,770	177,331	42,560	131.57985%
12/01/2026	25,000	133,600	-330	133,270	177,331	44,060	133.06093%
12/01/2027	30,000	137,100	-330	136,770	180,877	44,107	132.24897%
12/01/2028	30,000	135,300	-330	134,970	180,877	45,907	134.01267%
12/01/2029	35,000	138,500	-330	138,170	184,495	48,325	133.52714%
12/01/2030	40,000	141,400	-330	141,070	184,495	43,425	130.78221%
12/01/2031	45,000	144,000	-330	143,670	186,185	44,514	130.98376%
12/01/2032	45,000	141,300	-330	140,970	186,185	47,214	133.49248%
12/01/2033	50,000	143,600	-330	143,270	191,949	48,678	133.97645%
12/01/2034	55,000	145,600	-330	145,270	191,949	46,678	132.13193%
12/01/2035	60,000	147,300	-330	146,970	195,788	48,817	133.21564%
12/01/2036	65,000	148,700	-330	148,370	195,788	47,417	131.95964%
12/01/2037	70,000	149,800	-330	149,470	199,703	50,233	133.60728%
12/01/2038	75,000	150,800	-330	150,270	199,703	49,433	132.89597%
12/01/2039	85,000	156,100	-330	155,770	203,697	47,927	130.76771%
12/01/2040	90,000	155,600	-330	155,270	203,697	48,027	130.85171%
12/01/2041	95,000	155,600	-330	155,270	207,771	52,501	133.81258%
12/01/2042	105,000	159,900	-330	159,570	207,771	48,201	130.20689%
12/01/2043	110,000	158,600	-330	158,270	211,927	53,656	133.90170%
12/01/2044	120,000	162,000	-330	161,670	211,927	50,256	131.08588%
12/01/2045	130,000	164,800	-330	164,470	216,165	51,695	131.43112%
12/01/2046	130,000	162,000	-330	161,670	216,165	54,495	133.70740%
12/01/2047	315,000	333,900	-165,130	168,770	220,489	51,718	130.64411%
12/01/2048							
	1,905,000	4,485,200	-459,614	4,005,586	5,466,106	1,460,520	



SOURCES AND USES OF FUNDS

**MEADOWBROOK CROSSING METROPOLITAN DISTRICT
SUBORDINATE BONDS, SERIES 2018B
Non-Rated, Cash-Flow Bonds, Annual Pay, 12/15/2048 (Stated) Maturity
[Preliminary -- for discussion only]**

Dated Date 12/01/2018
Delivery Date 12/01/2018

Sources:

Bond Proceeds:	405,000.00
Par Amount	405,000.00

Uses:

Project Fund Deposits:	392,850.00
Project Fund	
Cost of Issuance:	12,150.00
Other Cost of Issuance	405,000.00



BOND PRICING

MEADOWBROOK CROSSING METROPOLITAN DISTRICT
SUBORDINATE BONDS, SERIES 2018B
 Non-Rated, Cash-Flow Bonds, Annual Pay, 12/15/2048 (Stated) Maturity
 [Preliminary -- for discussion only]

Bond Component	Maturity Date	Amount	Rate	Yield	Price
30-yr Term Bond:	12/15/2048	405,000	8.000%	8.000%	100.000
		405,000			

Dated Date	12/01/2018
Delivery Date	12/01/2018
First Coupon	12/15/2018
Par Amount	405,000.00
Original Issue Discount	
Production	405,000.00
Underwriter's Discount	100.00000000%
Purchase Price	405,000.00
Accrued Interest	100.00000000%
Net Proceeds	405,000.00